

## by: /s/Sheniqua Whitaker, Deputy Clerk

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**APPEAL SERVICE LIST**

**Transmission of the Record**

BK Case No.: 19-34054-sgj11

Received in District Court by: \_\_\_\_\_

Date: \_\_\_\_\_

Volume Number(s): \_\_\_\_\_

cc: Stacey G Jernigan  
Courtney Lauer  
Emily Chang  
Attorney(s) for Appellant  
US Trustee

**Appellant** Patrick Daugherty

Jason S. Brookner  
Andrew K. York  
Joshua D. Smeltzer  
Drake M. Rayshell  
GRAY REED  
1601 Elm Street, Suite 4600  
Dallas, Texas 75201  
Telephone: (214) 954-4135

**Appellee** Highland Capital Management, L.P. and Highland Claimant Trust

Jeffrey N. Pomerantz (admitted pro hac vice)  
John A. Morris (admitted pro hac vice)  
Gregory V. Dmo (admitted pro hac vice)  
Hayley R. Winograd (admitted pro hac vice)  
PACHULSKI STANG ZIEHL & JONES LLP  
10100 Santa Monica Blvd., 13th Floor  
Los Angeles, California 90067  
Telephone: (310) 277-6910

Melissa S. Hayward  
Zachery Z. Annable  
HAYWARD PLLC  
10501 N. Central Expwy., Suite 106  
Dallas, Texas 75231  
Telephone: (972) 755-7100

**Appellee** Highland Litigation Sub-Trust

Deborah J. Newman (admitted pro hac vice)  
Robert S. Loigman (admitted pro hac vice)  
QUINN EMANUEL URQUHART  
& SULLIVAN LLP  
51 Madison Avenue, 22nd Floor  
New York, New York 10010  
Telephone: (212) 849-7000

Paige Holden Montgomery  
SIDLEY AUSTIN LLP  
2021 McKinney Avenue, suite 2000  
Dallas, Texas 75201  
Telephone: (214) 981-3300

**Appellee** Hunter Mountain Investment Trust, Beacon Mountain LLC, Rand Advisors, LLC, Rand PE Fund I, LP, Rand PE Fund Management, LLC, Atlas IDF, LP, and Atlas IDF GP, LLC

Louis M. Phillips  
KELLY HART PITRE  
One American Place  
301 Main Street, Suite 1600  
Baton Rouge, Louisiana 70801–1916  
Telephone: (225) 381–9643

Amelia L. Hurt  
KELLY HART PITRE  
400 Poydras Street, Suite 1812  
New Orleans, Louisiana 70130  
Telephone: (504) 522–1812

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BTXN 150 (rev. 11/10)

In Re:  
Highland Capital Management, L.P.

Debtor(s)

§  
§  
§  
§

Case No.: 19-34054-sgj11  
Chapter No.: 11

## CIVIL CASE COVER SHEET

The JS 44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the purpose of initiating the civil docket sheet.

### I. (a) APPELLANT

Patrick Daugherty

(b) County of Residence of First Listed Party:  
(EXCEPT IN U.S. PLAINTIFF CASES)

(c) Attorney's (Firm Name, Address, and Telephone Number)

Jason S. Brookner  
Andrew K. York  
Joshua D. Smeltzer  
Drake M. Rayshell  
GRAY REED  
1601 Elm Street, Suite 4600  
Dallas, Texas 75201  
Telephone: (214) 954-4135

### APPELLEE

Highland Capital Management, L.P., Highland Claimant Trust,  
Highland Litigation Sub-Trust, Hunter Mountain Investment  
Trust, Beacon Mountain LLC, Rand Advisors, LLC, Rand PE  
Fund I, LP, Rand PE Fund Management, LLC, Atlas IDF, LP, and  
Atlas IDF GP, LLC

County of Residence of First Listed Party:  
(IN U.S. PLAINTIFF CASES ONLY)

Attorney's (If Known)

Appellee: Highland Capital Management, L.P.  
and Highland Claimant Trust

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KELLY HART PITRE  
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### II. BASIS OF JURISDICTION

<input type="radio"/> 1	U.S. Government Plaintiff	<input type="radio"/> 2	U.S. Government Defendant	<input checked="" type="radio"/> 3	Federal Question (U.S. Government Not a Party)	<input type="radio"/> 4	Diversity (Indicate Citizenship of Parties in Item III)
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### III. CITIZENSHIP OF PRINCIPAL PARTIES



Citizen of This State	<input type="radio"/> 1	<input type="radio"/> 1	Incorporated <i>or</i> Principal Place of Business In This State	<input type="radio"/> 4	<input type="radio"/> 4
Citizen of Another State	<input type="radio"/> 2	<input type="radio"/> 2	Incorporated <i>and</i> Principal Place of Business In Another State	<input type="radio"/> 5	<input type="radio"/> 5
Citizen or Subject of a Foreign Country	<input type="radio"/> 3	<input type="radio"/> 3	Foreign Nation	<input type="radio"/> 6	<input type="radio"/> 6

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#### IV. NATURE OF SUIT

☒ 422 Appeal 28 USC 158 ☐ 423 Withdrawal 28 USC 157 ☐ 890 Other Statutory Actions

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#### V. ORIGIN

☒ 1 Original Proceeding ☐ 2 Removed from State Court ☐ 3 Remanded from Appellate Court ☐ 4 Reinstated or Reopened  
☐ 5 Transferred from another district ☐ 6 Multidistrict Litigation ☐ 7 Appeal to District Judge from Magistrate Judgment

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#### VI. CAUSE OF ACTION

Cite the U.S. Civil Statute under which you are filing (**Do not cite jurisdictional statutes unless diversity**):  
422 Appeal 28 USC 158

Brief description of cause:  
Notice of Appeal of a Bankruptcy Court Order

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#### VII. REQUESTED IN COMPLAINT:

☐ CHECK IF THIS IS A CLASS ACTION UNDER F.R.C.P. 23 DEMAND \$ CHECK YES only if demanded in complaint:  
JURY DEMAND: ☐ Yes ☐ No

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#### VIII. RELATED CASE(S) IF ANY

Judge: Docket Number: 21-0538, 21-0539, 21-0546, 21-0550, 21-1585, 22-0573, 23-2071, 24-1479, 25-01876

DATED: 7/22/25

FOR THE COURT:  
Stephen J Manz, Clerk of Court  
by: /s/Sheniqua Whitaker, Deputy Clerk